



Geofortis 里诺 EB-5项目 内华达州里诺市 – 美国内华达州区域经济发展中心EB-5项目

GEOFORTIS RENO EB-5 PROJECT Reno, Nevada USA A Nevada Regional Economic Development Center (NREDC) Project



内华达区域经济发展中心 美国内华达州拉斯维加斯市

Nevada Regional Economic Development Center Las Vegas, Nevada USA

官方网站: www.eb5nv.com

内华达州区域经济发展中心

Nevada Regional Economic Development Center

内华达州区域经济发展中心(NREDC)是您在内华达州拉斯维加斯的首要区域中心,由一个成功和经验丰富的管理团队领导。NREDC将向符合资格的外国人提供合理、安全和可靠的投资工具。我们的投资策略重点是满足美国公民和移民服务局(USCIS)对移民投资签证的要求;同时投资资本,在联邦指定区域中心范围内创造就业机会。

The Nevada Regional Economic Development Center is your premier regional center located in Las Vegas, Nevada, led by a successful and experienced management team. NREDC will provide qualified foreign nationals with a reasonable, safe, and secure investment vehicle. Our investment strategy is focused on meeting the requirements set forth by the United States Citizenship and Immigrations Services (USCIS), for Immigrant Investor Visas; at the same time, investing the capital to create jobs within the scope of our federally designated regional center.





EB-5项目 EB-5 Program

EB-5计划,以前称为移民投资者签证计划,由美国国会在1990年设立,目的是刺激美国经济并提供经济增长。 EB-5计划为外国人投资美国商业企业或可行业务提供了机会,既能促进经济又能为美国人民创造工作岗位。这对于想要寻求生活、工作和永久性进入美国的机会的移民是一个非常有吸引力的投资。EB-5申请人将为他或她个人、配偶和21岁以下的子女获得签证。

The EB-5 Program, previously known as the immigrant investor visa program, was established by the United States Congress, in 1990, to stimulate the US economy and provide economic growth. The EB-5 Program provides the opportunity for foreign nationals to invest capital in a US commercial enterprise or viable business, to benefit the economy and create jobs for the American people. This is an attractive investment for immigrants who seek the opportunity to live, work and enter the United States permanently. An EB-5 applicant will receive a visa for himself or herself, spouse and children under the age of 21.



Geofortis是一家致力于不断发展产品组合与天然矿物服务的公司。其核心产品为一种历史悠久的卜作岚矿物,该产品已成功满足多种工业需求。由于各个工业领域中各类问题层出不穷,市场对替代物的需求也在增加。Geofortis的天然卜作岚材料能够满足这些需求,且有据可循。

火山灰形成了天然卜作岚材料。Geofortis特有的卜作岚材料名为Lassenite®,由淡水湖中沉积了千年的火山灰形成。该湖坐落于加利福尼亚州北部,有大量硅藻栖居。在多孔性与吸水率上,这种与众不同的矿物有着独特优势。因此,该材料拥有化解混凝土工业中技术挑战的潜能。未来,由于这种材料的优势已经证实,Geofortis将在此基础上进行生产,满足市场上对高性能、高性价比混凝土解决方案的需求。

Geofortis is a company focused on developing its portfolio of products and services of natural minerals. At the core of Geofortis is an age-old pozzolan mineral that has successfully met the needs of many industries. As specific issues have emerged in a variety of industries, the need for alternatives has increased. Geofortis is bringing natural pozzolans that have a proven track record of meeting these needs back to the market.

Natural pozzolan are formed by volcanic ash. Geofortis' unique pozzolan, Lassenite®, was formed by volcanic ash deposited over thousands of years in a fresh water lake populated by diatomaceous algae in northern California. This unusual mineral has distinct qualities in terms of porousness and absorption. This gives it the potential to solve many of the technical challenges that have arisen in the concrete industry. Geofortis will provide products based on this superior and proven natural pozzolan to meet the demand for high performance and cost-effective concrete solutions.

Geofortis团队: Geofortis Team

Jim Bowen – CEO & 董事会成员 CEO & Board Member
David McMurtry – 首席运营官 Chief Operating Officer
Mike Donovan PI., FACI – Geofortis Pozzolans董事长 President Geofortis Pozzolans
Tim Alford – 财务副董事长 Vice President Finance





天然矿产铸就更好明天

Natural Mineral Products For A Better Tomorrow

GEOFORTIS Pozzolans

Geofortis火山灰水泥 向美国西部混凝土和水泥工业提供 优质火山灰水泥。

Delivering proven pozzolans to the concrete and cement industry in the Western United States.



Geofortis矿物 帮助投资人改进和协调天然火山灰 水泥资源管理工作。

Developing and managing the stewardship of Geofortis' specific source of natural pozzolans for company stakeholders.



GEOFORTIS Labs

Geofortis实验室 专注产品技术评估与研发,为高端市 场提供Geofortis天然卜作岚材料。

Focused on the technical assessment, research and development of products to serve high value market opportunities using Geofortis' natural pozzolans.



GEOFORTIS Soil Amendment

Geofortis土壤改良 帮助农场和社区保持水土、提升灌溉 效率。

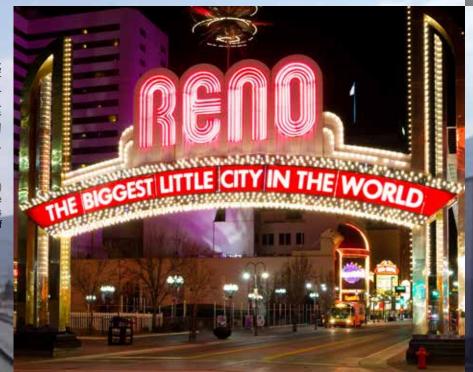
Helping farms and communities to conserve water and improve irrigation efficiency.

项目信息:

Geofortis Project Information:

Geofortis里诺 EB-5项目包括在内华达州里诺市建造新的辅助胶性凝材料 ("SCM")加工工厂。该类SCM材料中含有Geofortis卜作岚材料Lassenite®。本项目内容包含:建造加工工厂、仓库棚及用于工厂原料运入与成品运出的铁路支线/码头。加工工厂包含占地约17432平方英尺的加工生产区和700平方英尺的办公区。材料仓库棚占地面积约为4900平方英尺

The Geofortis Reno EB-5 Project consists of the construction of a new supplementary cementitious material ("SCM") processing facility in Reno, Nevada. This SCM includes Geofortis' proprietary pozzolan, Lassenite®. The Project includes the construction of the processing facility, a storage shed, and a rail spur/terminal that will enable the transportation of the ingredients to the facility and the final product away from the facility. The processing facility will include approximately 17,432 square feet of manufacturing space and 700 square feet of office space. A materials storage shed will total 4,900 square feet of space.





成立之初,里诺市是特鲁基河的过境站。十九世纪四十年代末至五十年代,前往加州淘金的旅人们来来回回奔波于这条东西走向的内陆河上。对日益兴旺的采矿业与农业来说,这条河流所扮演的运输角色也愈加重要。1868年,里诺市正式成立;1874年,因其蕴含众多世界性的便利设施,这座小城被冠以"世界上最大的小城"之称。

如今,里诺市一马当先,以其广阔的经济前景,成为了美国清洁能源、技术与企业家领袖聚集的主要城市之一,并拥有包括Microsoft Licensing、International Gaming Technology与 Lincoln Electric在内的工业巨头。

Reno began as the preferred crossing point of the Truckee River, an inland river that flows west to east for travelers on their way to the California gold rush of the late 1840's and 50's. The river crossing became increasingly important for the growing trade in mining and agriculture. Reno was officially established in 1868 and in 1874, Reno's nickname, "Biggest Little City in the World," arose as a result of the wide range of cosmopolitan amenities in a city of its relatively small size.

Today, Reno is pioneering an economic future as one of the United States' clean energy, technology, and entrepreneurial leaders and a number of industrial giants, including Microsoft Licensing, International Gaming Technology, and Lincoln Electric.

Reno Information: www.reno.gov



- · 人口总量约为:241,445
- · 住房数量约为:92,283
- · 收入中位数:\$47,012
- 截止到2019年岗位数预计增长:56,600截止到2019年人口数预计增长:64,700

随着分销中心、仓库与制造工厂的扩张,里诺市的业务基础正逐步多样化。从事建造、制造、运输、通 讯、公共设施与金融服务行业的员工占该市雇员总数的25%。对里诺市市中心的投资中有超过3千 万美元来自市政府,10亿美元来自其他私人/公共投资。这些投资用于该市基础设施与工业设施的现 代化与美化。

- Est population 241,445
- Approximate households 92,283
- Median income \$47,012
- Expected job growth 56,600 by 2019
- Expected population growth up to 64,700 by 2019

The City of Reno is experiencing gradual diversification of its business base with the expansion of distribution, warehousing, and manufacturing facilities. Approximately 25% of the workforce is employed in the fields of construction, manufacturing, transportation, communications, public utilities, and finance related services. Over \$30 million dollars of City and one billion dollars in private/other public, investment has been made in downtown Reno to modernize and beautify infrastructure and facilities.

www.reno.gov

周边其他有吸引力的城市: Nearby Attractions



- 拉斯维加斯,内华达州
- 太浩湖,内华达州
- 旧金山,加州

- 萨克拉门托,加州
- 硅谷,加州纳帕谷,加州

- 盐湖城,犹他州
- 波特兰,俄勒冈州太阳谷,爱达荷州

- Las Vegas, Nevada Lake Tahoe, Nevada
- San Francisco, California
- Sacramento, California Silicon Valley, California Napa Valley, California Salt Lake City, Utah

- Portland, Oregon
- Sun Valley, Idaho

内华达州里诺市邻近Geofortis Lassenite 加州矿区(22英里),极大程度上减少了运输成本。SCM混合产品将通过火车与卡车从里诺加工 工厂运至西部各州。

里诺地区有两条主要高速公路。联合太平洋铁路、 大量卡车运输公司与航空运输公司的存在使得产 品能在第二天抵达西部11个州80%的地区。

Reno, Nevada is also located in close proximity (22 miles) to the Geofortis Lassenite ® mines in Northern California, critically limiting transport costs. The blended SCM product will be transported from the Reno processing facility to customers across the West by rail and truck.

The Reno area is serviced by two major highways. Union Pacific railroad and a number of trucking and airline carriers, make it possible to ship from Reno to 80% of the 11 western states on a next-day basis.

www.reno.gov



美国 内华达州-雷诺市 Mt. Anderson Avenue大街14375号 18英亩工业用地



Imagery ©2017 Google, Map data ©2017 Google









Geofortis正在内华达州雷诺市建设一 家新的加工工厂

- · 资金总额达3600万美元
- · 28% 股票
- · 58% EB-5投资
- · 14%其他债务

Geofortis is Building a New Processing Facility in Reno NV

- \$36 Million Capitalization
- 28% Equity
- 58% EB-5 Funds
- 14% Other Debt



3-5年内商业计划预算 Pro-Forma Business Plan 3-5 years

- · 1.6亿美元收入
- · 税息折旧及摊销前 利润:6千万美元

Pro-Forma Business Plan 3-5 years

- \$160 million revenue
- \$60 million EBITDA

十多年来,由于北美燃煤电厂遭到淘汰并且/或由天然气电厂取代,现存SCM供应链(燃煤电厂产出的粉煤灰)一直在衰败。这种衰败会一直持续,并为混凝土客户带来严重的供应问题。因此,供应的可靠性成为了主要问题。

The existing SCM supply chain (fly ash from coal fired power plants) has been suffering a continuous decline in production for over ten years due to North American coal fired power plants being retired and/or replaced with natural gas burning power plants. This decline is expected to continue and has created a serious supply issue for concrete customers. Reliability of supply is a major issue.

为何要投资该项目: Why Invest in this Project:

- · 节约成本的混凝土解决方案
- · 解决混凝土工业所面临的技术威胁
- · 经过检验的高性能产品
- · 发展成熟的客户关系
- · 专利产品。全权控制大批量供应
- 里诺市主要加工场地距离矿区仅22英里
- · 其他潜在卜作岚沉积物开采成本过高
- · 里诺市的运输能保证货物在第二天抵达西部11个州
- · EB-5项目所有资金直接用于加工工厂建设
- · 土地、改造与设备作为EB-5项目抵押贷款
- · EB-5项目融资资金将以加工厂做高级担保,直至完全 还清贷款
- Cost benefit concrete solution
- Solves technical challenges facing concrete industry
- Proven product that meets demand for high performance
- · Customer relationships already developed
- Proprietary product. Complete control of abundant supply
- Reno's processing location 22 miles from mine site which is critical
- Any potentially competing pozzolan deposits economically unfeasible
- Reno's accessibility to ship on a next-day basis to 11 western states
- 100% of EB-5 funding directed to construction of processing facility
- Land, improvements and equipment is security for the EB-5 loan
- EB-5 will maintain senior secured position until repaid

卜作岚材料对混凝土工业至关重要

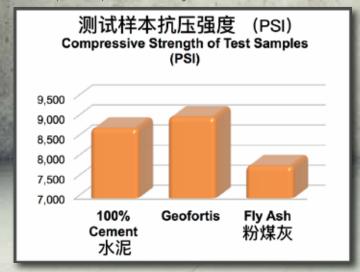
Pozzolanic Materials are Critical to the Concrete Industry

用辅助胶性凝材料 (SCM) 替代部分混凝土中的普通水泥,能够提高混凝土性能,降低成本。Supplementary Cementitious Material (SCM) replaces a portion of ordinary cement in concrete to improve performance and reduce cost.

- · 水泥是混凝土的"胶水",也是其中最昂贵的成分。卜作岚 材料是具有胶结性的矿物质,或者说其属性为"胶状"属 性。
- · Geofortis卜作岚材料SCM是一种混合产品,由天然卜作 岚材料和人造卜作岚材料组成,能够替代50%的普通硅 酸盐水泥,从而更好地节约成本。目前SCM替代率仅为 15%~20%。
- · 它还能解决行业中的一些关键问题,包括SCM持续供应、 混凝土抗压强度、碱-硅酸反应(ASR)和水化热等。
- Cement is the "glue" in concrete and the most expensive elemet. Pozzolans are minterals with similar cementitious, or "glue-like" properties.
- The Geofortis Pozzolans SCM is a blended product, consisting of natural and man-made pozzolans, that can replace up to 50% of the Portland Cement, producing higher savings. Current SCM's replace only 15-20%.
- It also addresses critical industry issues including consistent SCM supply and concrete compressive strength, as well as problems like alkali silica reaction (ASR) and heat of hydration.

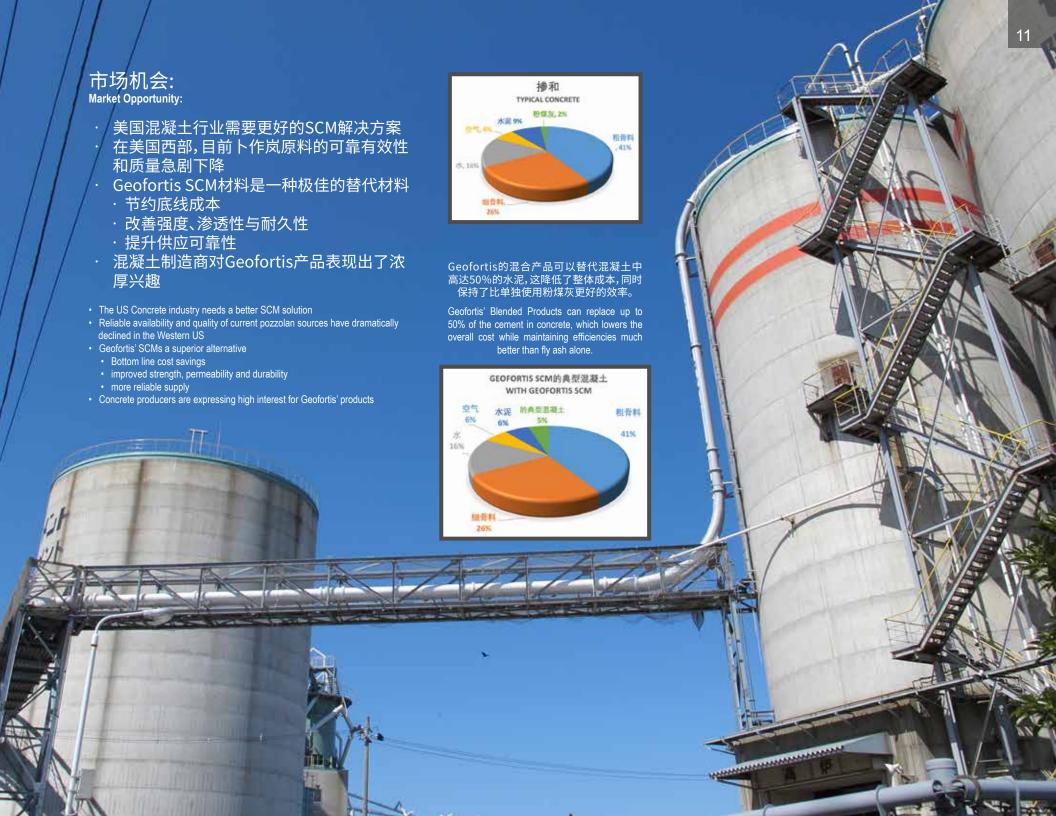
Geofortis产品提升了当前SCM的混凝土强度

Geofortis products improve concrete strength over current SCMs











主要成分:

Key Ingredient:

Lassenite™天然火山灰水泥

- · Geofortis另控制有该特殊矿产1.4亿吨(可供使用100多年)
- 内华达州里诺市的新加工工厂拥有绝佳的地势、物流与分销中心

Lassenite™ Natural Pozzolan

- Geofortis has Exclusive Control over 140 Million Tons of this Unique Mineral
- Excellent Location and Logistics Near the New Processing and Distribution Hub in Reno, Nevada



Geofortis北加利福尼亚州Lassenite™矿坑 Geofortis Northern California Lassenite™ Mine Pit

Lassenite™产品的优势:

- · 提升强度
- · 提升耐化学性
- · 提升持久
- · 降低多孔性
- · 改善混凝土性能

Lassenite[™] product results in:

- greater strength
- better chemical resistance
- durability
- lower porosity
- improves concrete performance

满足混凝土工业关键性需求

Solving Critical Concrete Industry Needs

GeofortisPozzolans是一家水泥辅助胶性凝材料技术产品公司,致力于解决混凝土行业关键需求。用辅助胶性凝材料(SCM)替代部分混凝土中的普通水泥,能够提高混凝土性能,降低成本。该混合物中混合着我们专有的天然卜作岚材料和其他成分。Geofortis SCM材料解决了目前混凝土行业中存在的问题,例如成本、持续与大量供应、品质、碱 - 硅酸反应(ASR)减缓、渗透性降低、抗压强度和低水化热。

Geofortis Pozzolans is an SCM Technology and Products company solving a critical problem in the concrete industry. A Supplementary Cementitious Material (SCM) replaces a portion of ordinary cement in concrete to improve performance and reduce cost. The blends contain our proprietary natural pozzolan and other proprietary ingredients. Geofortis SCM blends address current issues facing the concrete industry such as cost, consistent and abundant supply, consistent quality, alkali-silica reaction ("ASR") mitigation, permeability reduction, compressive strength, and low heat of hydration.

专家一致认为——这是天然火山灰混合物的时代

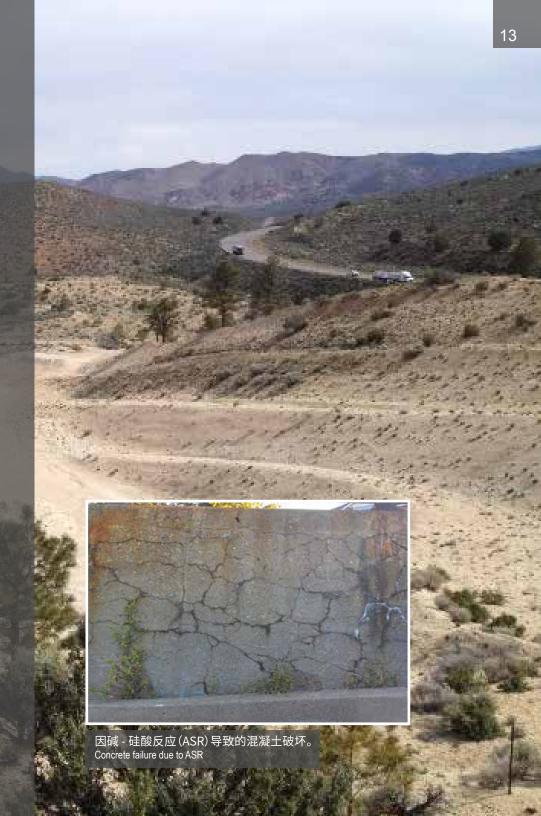


混凝土提供商 – 杂志 Concrete Producer - magazine

- 来自技术咨询委员会的学术审查
- · 工业技术专家
- · 更多视频请访问网站: www.Geofortis.com

Experts Agree – Now is the Time for Natural Pozzolan Blends

- Academic Reviews from Technical Advisory Board
- Industry Technical Experts
- · Visit www.Geofortis.com for videos

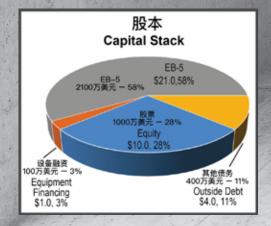


资金来源与用途

Statement of Sources and Uses of Funds

Geofortis里诺EB-5项目总投资金额为3068万美元,将用于:购买土地、执照费、建筑施工成本、设施购买与安装、融资成本及营运成本。其中,建筑施工成本包含加工工厂与仓库棚施工成本。设备花费包括主要卜作岚粉末碾磨、烘干、混合与加工设备的采买。

The total investment in the Geofortis Reno EB-5 project is \$30.68 million. The total uses of funds includes: land expenditures; permitting fees; building construction costs; equipment and equipment installation expenses; sitework and rail construction costs; architecture, engineering, and design expenses; financing fees, and working capital. The building construction costs includes the construction of the processing facility as well as a storage shed. The equipment expenditures include the major purchases of the pozzolan powder milling, drying, blending, and handling equipment.



Sources of Funds	Total
EB-5 Capital Raise	\$ 21,000,000
Developer Equity	\$ 4,678,000
Outside Debt	\$ 4,000,000
Equipment Financing	\$ 1,000,000
Total Sources of Funds	\$ 30,678,000
Uses of Funds	Total
Land	\$ 1,800,000
Sitework/Rail Permitting Fees	\$ 68,008
Industrial Building Construction	\$ 1,998,529
Other Building Equipment Contractors	\$ 4,655,552
Site Preparation Contractors (Sitework & Rail Construction)	\$ 2,051,661
Equipment Manufacturing and Install	\$ 15,790,975
Architecture, Engineering & Other Design	\$ 313,276
SCM Process Engineering & Vendor Selection	\$ 25,000
Sitework & Rail Design	\$ 58,176
Plant Building & Equipment Design	\$ 53,176
Equipment Engineering	\$ 176,925
Financing Fees	\$ 500,000
Working Capital	\$ 3,500,000
Total EB-5 Uses of Funds*	\$ 29,981,838
Total Uses of Funds	\$ 30,678,000

Year 1 of the EB-5 timeline.

& Policy Resources,

5年备考报表 5 Year Pro Forma

Projected Income Statement	Year 0 uly 2015 - une 2016	Year 1 July 2016 - June 2017	Year 2 Iuly 2017 - June 2018	Year 3 July 2018 - June 2019	Year 4 July 2019 - June 2020	Year 5 July 2020 - June 2021
Net Revenue	\$ -	\$ -	\$ 5,400,764	\$ 39,253,309	\$ 60,712,254	\$ 59,252,22
Cost of Revenue	\$ -	\$ (197,000)	\$ (3,452,012)	\$ (22,673,904)	\$ (34,797,430)	\$ (33,909,385)
Gross Margin	\$ -	\$ (197,000)	\$ 1,948,752	\$ 16,579,405	\$ 25,914,824	\$ 25,342,842
Operating Expense						
Selling Expense	\$ 47,288	\$ 80,250	\$ 333,814	\$ 907,046	\$ 1,359,435	\$ 1,341,64
Research & Development	\$ 95,000	\$ 158,437	\$ 238,174	\$ 354,601	\$ 399,574	\$ 450,25
General & Administrative	\$ 553,873	\$ 2,233,372	\$ 2,844,521	\$ 2,887,092	\$ 3,037,719	\$ 3,037,719
Salaries and Related	\$ 384,200	\$ 901,512	\$ 1,216,651	\$ 1,286,243	\$ 1,301,198	\$ 1,301,198
Travel	\$ 23,000	\$ 82,241	\$ 128,458	\$ 140,767	\$ 144,136	\$ 144,136
Facilities/Equipment Lease	\$ 18,000	\$ 36,000	\$ 36,000	\$ 49,217	\$ 49,954	\$ 49,95
Real & Personal Property Tax	\$ 12,000	\$ 27,500	\$ 135,000	\$ 270,000	\$ 300,000	\$ 300,00
Legal, Accounting, Insurance	\$ 6,000	\$ 47,500	\$ 149,767	\$ 358,279	\$ 453,414	\$ 453,41
Strategic Team/Financing Fees	\$ 28,673	\$ 775,000	\$ 771,488	\$ 268,110	\$ 274,527	\$ 274,527
Regulatory Expenses	\$ 30,000	\$ 208,500	\$ 216,000	\$ 305,000	\$ 300,000	\$ 300,00
Other (Direct and Administrative)	\$ 52,000	\$ 155,120	\$ 191,157	\$ 209,475	\$ 214,489	\$ 214,48
Operating Expense	\$ 696,161	\$ 2,472,059	\$ 3,416,509	\$ 4,148,739	\$ 4,796,728	\$ 4,829,61
EBITDA	\$ (696,161)	\$ (2,669,059)	\$ (1,467,757)	\$ 12,430,666	\$ 21,118,096	\$ 20,513,232
Other Expenses (Depreciation/Interest)	\$ 160,141	\$ 327,807	\$ 2,528,236	\$ 4,833,740	\$ 4,777,794	\$ 4,575,76
Net Income	\$ (856,303)	\$ (2,996,867)	\$ (3,995,992)	\$ 7,596,926	\$ 16,340,302	\$ 15,937,464

退出战略 Exit Strategy

投资主要退出战略为借款人通过商业运营收益(主要)、全部或部分项目卖出或再融资(次要)偿还贷款。

The primary exit strategy for the Fund is the repayment of the Loan by the Borrower most likely through business operations or possibly through sale or refinancing of the Project in whole or in part.

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		EB-5区域中心 EB-5 Regional Center	项目	持美国绿卡 US Green Card Opportu				•				7	
		*NRED		准,成为受 · NREDC由· 不断增长的	月,NREDC经美 USCIS监督的打 一队功勋卓著E 约经济、社会、文	旨定区域中 1经验丰富 1化、政治和	中心。 富的管理团图 和金融等因	从管理。该[团队会对导	。 异致内华达	≤州市场		
		THE PARTY OF THE P		On December 200 Department of Hor NREDC is led by a	B当地经济的潜 8, NREDC received full ap neland Security, as an app n successful and experienc there in Nevada. NREDC	oproval and desigoroved Regional open management	nation from the Unit Center monitored by team; which will exa	the USCIS. amine the economi	c, social, cultural,	political, and fina			
				团队 THE NREDC									
				Nick Mallas, i Dee Mallas, i Berlyn Miller, Richard Lee,	总裁兼首席执行 , 董事 Director	官 President/	CEO						
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Nick Mallas, 董事长

马拉斯先生是内华达区域经济发展中心(NREDC)董事长。他在金融银行、抵押贷款行业、土地开发、收购、兼并、融资、建设、资产管理、商业贷款和商业房地产投资方面拥有超过45年的经验。马拉斯先生曾担任亚美银行的董事和创始人,该银行由内华达州特批,是内华达州第一家专为种族多样化的亚裔美国人群体服务的银行。此外,马拉斯先生在美国西部有开发成功的商业和工业项目的悠久历史。马拉斯先生活跃在多个个社区组织中。他于1995年获得"抵押贷款银行家"奖,2002年获得"抵押贷款经纪人"奖。



Dee Mallas, 总裁兼首席执行官 President/CEO

马拉斯太太是内华达区域经济发展中心的总裁兼首席执行官。她在金融银行、抵押贷款行业、融资、物业管理、商业贷款和商业房地产投资方面拥有20多年的经验。她负责为商业和工业企业的客户提供财务咨询服务。迪·马拉斯是第一亚洲银行荣誉主席,该银行是内华达州第一家为亚裔美国人服务的银行。她也是Skofed 抵押贷款融资公司的副总裁兼部分所有人和拉斯维加斯RMI房地产公司的总裁兼部分所有人。拉斯维加斯亚洲商会在2007年提名她为年度"商务人士"以认可迪对成功的不断追求。



Berlyn Miller, 董事

Miller先生是Berlyn Miller & Associates 公司的董事长,这是一家业务拓展与政府关系咨询公司。Miller先生曾在美国空军服役3年。他曾任Acme Electric公司董事长,该公司是内华达州最大的公共设施承包商之一。他还曾胜任内华达州经济发展委员会副主席一职15年,分别由州长Bob Miller和Kenny Guinn任命。他曾是美国参议院商业委员会旅游及旅游业咨询委员会会员及前主席(由内华达州参议员Howard Cannon任命)、国家农业旅游基金会董事会成员及美国太平洋公司董事会成员。现任公司治理委员会主席。他还供职于内华达发展局执行委员会,曾是其前任主席。



Richard Lee, 董事

Lee先生拥有拉斯维加斯RLLV集团。他 生于爱达荷州,在拉斯维加斯生活了近 四十年,执教于内华达州立大学拉斯维 加斯分校房地产开发专业。他对房地产 开发与商业机会的深刻见解使得其工 业、产品市场与地产遍布整个内华达州 南部。MMD Newswire曾这样评价他: 他的陈述广受欢迎,成为决策人的指导 纲领;他繁多的外展服务将消息带给所 有人,上至顶尖政客,下至独立房地产代 理人,不一而足"。他被《InBusiness》杂 志评为"内华达州南部商业最具影响力 的人之一"。开发商、企业主、房地产投资 人和博彩公司在进行投资、借贷和并购 时都依靠他的服务与洞见。《拉斯维加斯 评论报》认为: "Richard Lee是拉斯维加 斯发展最重要的权威与专家之一:拉斯 维加斯房地产业的精神领袖"。数年来, 他一直都是该行业中的"核心人物",为 地产界、博彩公司和企业主提供信息与 指导。

U.S. Department of Handard Searthy 30 Manufactor Avenue, NW Washington, DC 20729



U.S. Citizenship and Immigration Services

HOSCOPS THE LA

Nick Mallas Chairman and President Nevada Regional Economic Development Center (NREDC) 2610 Sorth Junes Blvd, STE 8 Las Vegas, NV 89146

DEC 16 2008

Re: Designation of Neveda Risgional Bossomic Development Center (NRSDC) as a Regional Center under the Immigrant Investor Pilot Program

BACKGROUND:

Pulment to Section 510 of the Appengishions Act of 1993, on July 8, 2008, Nevada Regional Beconceine Development Center (NREDC) submitted a proposal for the designation of NREDC Regional Center which focuses within the entite state of Nevada. NREDC will pursue a moderate portfolio of commercial toventment and concentrated development that will result in direct and interest job cention. The projects will fail into the following four enterprise.

- Service Industry,
- 2. Infrastructure,
- 3. Waste Management, and
- 4. Transportation.

The initial proposal combined with a response to a request for evidence (RFE) contained the following evidence in support of its requested designation:

- Two Job Creation Analyses and Econometric Models based on the REMI model, prepared by a professional occoordin affiliated with UNILV which Socceasts economic impacts and job creation, within the desired industry clusters,
- · A Business Plan,
- A Limited Partnership Agreement,
- A Memorandum of Deposit Tamplate,
- An Operating Agreement,
- · Articles of Incorporation,
- An Escrow Agreement,
- . A Private Placement Memorandum,
- · A Subscription Agreement, and
- · A Marketing Plan.

区域中心审批函

Regional Center Approval Letter

RESEARCH AND ANALYSIS BUREAU



Brian Sandovia, Governos

DON SOCREERS

WILLIAM D. ANDERSON

April 11, 2017

Chief, Office of Service Center Operations, MS 2060 U.S. Citizenship and Immigration Services 20 Mesoschusetts Avenue, NW Washington, DC 20259-2060

To Whom It May Concern:

This letter designates a portion of Washoet Courty, NV as necting the requirements for certification as a high uncomplayment area? moder the EBA-5 program. The designation of high manuplayment areas in the state of Nevada was designed by the Office of the Governor on November 12, 2008 to the Department of Employment, Training and Rehabilitation. Accordingly, this Agency is the authorized entity in Nevada to designate a particular area as a high uncomployment area.

The Newada Department of Englysyment, Training and Redabilisation's Research and Analysis Bureau, as the ecoperating partner with the U.S. Department of Labor's Bureau of Labor Statistics (BLS) for the Labor Models Information programs, is required by agreement with the Department of Blueschand Security's U.S. Citizmoship and Immigration Services (USCIS) to determine it filts area moves the criteria contined in 8 CFR 20.6-(i) for targied employment areas. Constituted with these regulations and the BLS Local Area Unemployment Statistics (LAUS) Technical Memorandom S-95-18, the Newada Department of Englishyment, Training and Rehabilitation certifies that the specific region of Wandord County highlighted below meets the criteria as a "high unemployment areas" for propose of targeting immigrant enterpresenced in terretures at and the provisions of the foderal Immigration Act of 1990.

Based upon the methodology prescribed by the U.S. Department of Labor's Bareaus of Labor Statistics and as calculated and published by the Newtok Department of Employment, Training and Robabilitation's Research and Analysis Barman, the combination of certifigeous Washow County, NY Consus tracts included in the table believe have a combined intemployment rate of 2-9 percent in 2015, which meets or exceeds the minimum unemployment rate occasion to the included in the table believe have a combined unemployment rate of 3-9 percent, which is 1-5 times the 2015 mational rate of 5-1 percent, included within this region in a proposed EB-5 project located Conser of Echo Avenue and Mount Anderson, Reno, Nevalla, 89596.

2015 TEA Area Labor Force Data										
Tract	Labor Force	Employment	Unemployment	Rate						
9801.00	. 0	. 0	0							
0026-11	2853	2627	225							
Combined	2851	2627	225	7.9%						

500 E. Third St. - Carson City, Nevada 89713 - (775) 686-0450 - Fax (775) 684-0342 www.mideb.org

项目目标就业区(TEA)函

Project Target Employment Area (TEA) Letter

支持函 Letters of Support

United States Senate

WASHINGTON, DC 20519-7012

Marsh 27, 2015

Dear Sir/Madam:

As Sensior of the state of Newada, I am pleased to provide this letter of support, to Nevada Regional Economic Development Center (NEEDC), NREDC is Newada's EB-S Regional Center for the Interligant Inventor Pills Program created by Congress in 1999, slow homes an the EB-S Program. Under § 203 (x)(5) of the Immigration and Nationality Act (DAA), this program was created to eliminate the U.S. economy through capital inventments by foreign inventors. We believe it creates a visable strategy for scenoesit development and job creation for the United States.

My priority is to support NREDC in their plan for international relations with other countries to premote the EB-5 program and provide economic growth and employment preservation in the state of Nevada. I am firmly contentited to providing my efforts to processe NREDC and they have the complete support of my administration as well.

Nevada in a thriving mivinoment for business expension and nurimn-based industries that will have an impact on our current and future economy. I are optimistic that Nevada Regional Economic Development Center will jield supercodected economic immunities and development expensions. The leadership of this organization in its good standing and has been committed to this program since 2001. NUEDC's goal is for economic growth and to facilitate employment through the EB-5 program. This regional center is providing on important opportunity for foreign inventors while centaing U.S. jobs.

We welcome you to coordinate your efforts in Nevada Regional Boocomic Development Canter.

Jarry HED

One Milwester One North Career Enters Career City, Notace 89701 Owner (775) 884-9678 Blue New (775) 584-9603



103 East Wassescow Avenue, Scins 3100 East Victor, Newton 89103 Owner (202) 404-2500 Fast No. (202) 488-2500

Office of the Governor

January 24, 2012

Dear Sk/Madam

On behalf of the State of Nevada, I am pleased to support Nevada Regional Economic Description Center (NREDCI), for the Immigrant I investor Pilot Program, also known as 'EB-5' which was created by Congress in 1960 under § 203 (b)(5) of the Immigration and Nationality Act (INA), to stimulate the U.S. economy through job creation and capital investment by foreign investors.

My administration is committed to promoting Nervada internationally and to revitalize, improve, and stabilize our state economy, to remain on a path towards prelater economic growth and preserve the employment created by the EB-5 investment projects. Nevada is home to a rich business climate that thrives on businer-based industries, that includes companies in the hospitality holiustry, information technology, research facilities, financial and real estate services, manufacturing, clean energy, avoidon and many more. NREDG plans to finance projects in rural and sarpeted employment areas to create new and sustainable jobs, through the prospective development projects and the infrusion of new foreign investment capital, to qualified business entergrises.

It is my priority to support NREDC and their goal for economic diversification and continuance of our international reliations with other countries to promote business expension in Nevada. I am existed and proud that NREDC is leading the way in the IB-5 Program.

The State of Nevada welcomes you to consider Nevada Regional Economic Development Center as your premier choice of EB-5 Regional Centers. I encourage you to consider Nevada for your future investment and we look forward to cooperating with your business endeavors.

> BRIAN SANDOVAL Governor

JIM GIBBON



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Office of the Covernor

July 22, 2008



Barbarr, Q. Velarda
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Chart, Control Coperations
USC35 Foreign Trader, Investor & Regional Center Program
Service Center Operations, Business and Trade Services
US. Chitamahly and Intergration Services
20 Massachusters Avenue, NW (ATTN: Maxine Thomas, Rocen 2123)
Washington, DC 20523

Re: Nevada Regional Economic Development Center; Application for Designation as a Regional Center

Dear Ms. Valunde:

I am delighted to endorse the Nevada Regional Economic Development Center LLC (Nevada REDC), which was formed pursuant to the U.S. Crizonality and Immigration Services Regional Investor Center Place Program to be Nevada's Regional Investor Center. I support the Nevada REDC and its bases plan to Ennoce projects in rask and septend employment areas to create new and emissibility for where they are note a sound.

I was also excited to learn that Nevada REDC might very wall be the first worten and minority-owned Regional Centre in the United States. If this is true, I must add that Nevada is proud to be leading the way in this arm.

Please accept my gratinude for your anticipated assistance in expeditionally processing Nevada REDC's application for designation as Nevada's USCIS Regional Center.

Him History

JAG/mp



我们将超过三十年的水泥、混凝土和建造业从业经验融入投向市场的解决方案、产品与服务中。
We bring over 30 years of experience in the cement, concrete and construction industry to the solutions, products and services we deliver to the market.

面对美国混凝土行业日益增长的危机,Geofortis能够提供解决方案。我们的专利产品能提高楼房、道路和基础设施施工用混凝土性能,并保证降低客户的生产成本。3年来,Geofortis花费了5百万美元发展技术、获得天然卜作岚材料开采权、购买18英亩工业用地并准备建造加工与分销中心。该中心直接坐落于一条铁路线上,能够为整个美国西部提供价格低廉的运输服务。

Geofortis has a solution to a growing crisis in the US concrete industry. Our proprietary product improves the performance of concrete for buildings, roads and infrastructure and allows our customers to lower their production cost. Geofortis has spent 3 years and \$5 million developing the science, acquiring rights to mine the natural pozzolan, purchasing an 18 acre industrial site and preparing to build the processing and distribution facility. It is located directly on a rail line that will provide economical shipment throughout the western United States.

与Geofortis团队会面

Meet the Geofortis Team



Geofortis团队



Jim Bowen, Geofortis有限责任公司 首席执行官与董事会成员 CEO and Board Member. Geofortis LLC

Jim在金融、会计、业务拓展与营运方面拥有超过40年的从业经验。过去30年里,他一直负责多个项目团队的建设,为不少合资企业带来了大量商业机会/客户,他也深入帮助投资人们增值资产、提高资产变现能力。

Jim brings over 40 years of experience in finance, accounting, business development and operations. For the past 30 years, he has been responsible for building multiple project teams, bringing a large variety of business opportunities/clients to various ventures and being deeply involved in the creation of growth and liquidity opportunities for investors.



David McMurtry, Geofortis有限责任公司 与Geofortis Pozzolans有 限责任公司首席运营官 Chief Operating Officer. Geofortis LLC and Geofortis Pozzolans LLC

David是一名经验丰富的商务专员,承担包括运营、业务拓展、战略制定、财务业绩和业务系统在内的多项公司与项目责任。在其35年职业生涯中,他带领着多个工程、科学、施工、法律与金融团队进驻各个市场,致力于提高房地产价值、重新开发房产、重构运营状况不佳的业务单元并建设新合资公司。

David is a proven business executive with a broad range of corporate and project responsibilities including all facets of operations, business development, strategic planning, financial performance, and business systems. In his 35-year career, he has led engineering, scientific, construction, legal and financial teams in multiple markets to enhance value of and redevelop real estate, restructure ailing business units, and launch new ventures.

Geofortis 团队 Geofortis Team



Mike Donovan, Geofortis Pozzolans有限 责任公司董事长 President Geofortis Pozzolans

Mike是一名混凝土行业专业工程师与技术专家,有着发展新兴技术与团队建设的深厚背景。他负责研发团队的招聘、训练与管理,以其独创的SCM原料获得办法与高端的混合设计最大化了收益能力与客户验收率,成功地拓展了各项业务。他供职于美国混凝土研究所与几家ASTM委员会,是美国混凝土行业公认的领袖级人物。

Mike is a Professional Engineer and technical expert in concrete with a strong background in developing emergent technologies and building teams. He has hired, trained and managed research teams and successfully grown businesses with innovative approaches to SCM ingredients and highly technical mix designs to optimize profitability and customer acceptance. He serves on several American Concrete Institute and ASTM committees and is a recognized leader in the US concrete industry.



Tim Alford, Geofortis有限责任公司 财务副董事长 Vice President Finance, Geofortis LLC

Tim拥有25年宏观财务分析及对冲基金投资组合、私人投资者和银行投资管理经验。他还拥有大量国内和国际市场(包括新兴市场)投资经验。他已成功为包括Geofortis在内的一些未盈利合资企业融资。

Tim brings 25 years of experience in financial analysis and investment management of portfolios for a macro hedge fund, mutual funds, private investors, and banks. He has extensive experience in domestic and international markets (including emerging markets) structuring and executing investments. He has successfully raised equity for pre-revenue ventures, including Geofortis.

是天然卜作岚材料应用的一个很好的例子。

有记录证明我们的矿物质Lassenite ®能解决水泥和混凝土行业需求。Lassenite®已成功应 用于大坝、会展中心、核反应堆、横贯大陆的公路和水管理系统。到20世纪80年代,天然 卜作岚 材料作为行业标准,提供耐久性、可持续性和增强强度。

Geofortis' mineral - Lassenite® has a proven track record in solving the needs of the cement and concrete industry. Lassenite® has been used successfully in dams, convention centers, nuclear reactors, transcontinental highways, and water management systems. Natural Pozzolans were required as an industry standard up until the 1980s to deliver durability, sustainability, and added strength.



- Geofortis采用天然卜作岚材料
 · Geofortis天然卜作岚材料的开采与加工都冠以Lassenite™ 商标。
- 在1960年代,Geofortis矿山和原始碾磨设备首次开发用于 混凝土。廉价粉碳灰曾作为替代品,但价格和可用性正在改 变,与Lassenite混合,能在当前市场更加优越。

Geofortis uses a Natural Pozzolan

- The natural pozzolan Geofortis mines and processes is trade marked under the name Lassenite™.
- The Geofortis mine and original milling facility were first developed in the 1960's for use in concrete. Cheap fly ash served as a substitute but the price and availability are changing, making blends with Lassenite superior in the current market place.



罗马万神殿-大约建于公元126年 Pantheon - circa 126 AD 罗马混凝土结构使用的是天然卜作岚材料, 如 Lassenite ®,几千年下来仍然保持完好。 coman concrete structures used natural pozzolans like secfortis Lassenite ® and remain sound after thousands



1971年横加公路 Trans-Canada Hwy 1971



1981年旧金山莫斯科尼会展中心 Moscone Center San Francisco CA 1981



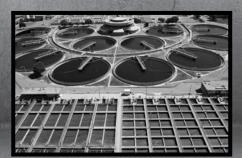
1983年帕洛弗迪核电站 Palo Verde Nuclear Plant AZ 1983



1980年Tehama-Colusa运河 Tehama-Colusa Canal CA 1980



Bullards Bar水坝,加利福尼亚州,1969年 Bullards Bar Dam, California 1969



1979年EBMUD污水处理厂 EBMUD Wastewater Treatment CA 1979



1982年萨克拉门托污水处理厂 Sacramento Wastewater Plant CA 1982

GEOFORTIS POZZOLANS公司 – 最新新闻

GEOFORTIS POZZOLANS - LATEST NEWS

日期:2017年2月17日 地点:内华达州里诺市 演示

Date: February 17, 2017 Location: Reno, Nevada Demonstration

2017年2月17日,内华达州里诺市 — Geofortis Pozzolans公司与加州大学戴维斯分校土木工程系共同圆满完成了最新辅助胶性凝材料(SCM)产品的演示。该产品是一种Lassenite TM天然卜作



岚材料与其他材料的混合物,在提高混凝土性能的同时减少了其生产成本。混凝土由 Syar Materials公司Rio Linda工厂分批处理,并通过卡车送达加州大学校园。演示板在Geofortis负责人Mike Donovan和加州大学戴维斯分校实验室成员的共同监督下完成。QC检测则由第三方工程公司负责。

演示时还有其他人在场,这些人中有潜在客户、指定工程师和加州交通局的代表,他们观看了演示并与混凝土承包商进行互动。当时还对SCM产品与目前产品规格要求进行了介绍。

Reno, NV. February 17, 2017 – Geofortis Pozzolans announced the completion of a successful demonstration of its latest Supplementary Cementitious Material (SCM) product in conjunction with the UC Davis Department of Civil Engineering. This product, a blend of Lassenite TM natural pozzolan and other materials, improves the performance and reduces the cost of concrete. Concrete was batched by Syar Materials at its Rio Linda plant and transported by ready mix truck to the UC campus. A demonstration slab was poured and finished under the supervision of Geofortis' Mike Donovan and UC Davis lab staff. QC testing was performed by third party engineering firm.

The demonstration allowed attendees, which included prospective customers, specifying engineers, and representatives from CalTrans, to view the material and interact with the concrete contractor. A presentation about the SCM product and current specification requirements was also provided.

关于Geofortis:了解GeofortisPozzolans有限责任公司、观看演示视频锦集,请访问以下链接 About Geofortis: Geofortis Pozzolans and for video highlights of demonstration, please visit www.geofortis.com

总承包商 – UNITED CONSTRUCTION公司

里诺市,内华达州

www.unitedconstruction.com

自1978年成立之时起,United Construction从内华达州里诺市一家小型工业/商业承包公司成长为了一家国内企业,在伊利诺伊州芝加哥和加利福尼亚州萨克拉门托都设有办公室。

United Construction公司文化的核心是通过合作,合理化施工前期准备与施工过程,将客户利益最大化。这种核心精神加上近四十年的丰富经验发展了The United Process,它源源不断地为客户搭建合作、规划、计划、施工前期准备、施工及后期施工阶段框架。The United Process表现良好、服务优质,数年来吸引了不少回头客。其与客户、设计师、工程师和转包商之间的良好关系铸就了今日的辉煌。

General Contractor – UNITED CONSTRUCTION COMPANY

www.unitedconstruction.com

Since their founding in 1978, United Construction has grown from a small industrial/commercial contractor in Reno, NV to a national company with additional offices in Chicago, IL and Sacramento, CA.

At the very core of United Construction's culture is a focus on collaboration to streamline preconstruction and construction processes to maximize value for their customers. It is that core focus coupled with almost four decades of experience that has led to the development of The United Process which provides a consistently successful framework for the collaboration, programming, planning, preconstruction, construction, and post-construction stages of their projects. The success of The United Process is validated by the valuable relationships that they have earned with their customers, designers, engineers, and subcontractors through performance and service, with the end result being a high percentage of repeat business over the years.

土木&岩土工程师 -SUMMIT ENGINEERING公司

里诺市,内华达州

www.summitnv.com

Summit Engineering是一家提供全方位服务的土木工程公司,它能满足采矿、市政工程和私人开发客户的多种需求。公司目标就是向客户提供必要的专业服务,直至完成任务。

由于掌握着最新技术、拥有尽职尽责且经验丰富的员工,公司成功地达成了这一目标。具备了这些要素,加上拥有平易近人、素质过硬的员工,公司有能力为客户提供最优质的服务。

许多长期客户都可以作证,公司高层会定期与他们在办公室会面。正是由于这种直接参与和指导,Summit Engineering成为了内华达州最好的工程公司之一。

Summit Engineering is a full-service civil engineering firm that has evolved to meet the needs of a diverse group of mining, public works, and private development clients. It is their goal is to provide their clients with the professional services necessary to get the job done.

Their success in achieving this goal is due to a combination of harnessing the latest technology and dedicated, experienced employees. These elements, along with their personable, professional staff, enable them to provide the very best services available to their clients.

As many of their long-time clients can attest, meetings in their office are routinely attended by senior leadership. Because of this direct involvement and guidance, Summit Engineering has grown to become one of the premier engineering firms in Nevada.



美国内华达州里诺市正在发生什么?

What's happening in Reno. Nevada – USA

经济水平蒸蒸日上加速内华达州北部发展

Economic Development Fuels Northern Nevada Growth

TESLA GIGAFACTORY工厂

TESLA GIGAFACTORY

斥资50亿美元打造,投入使用后计划雇佣6500人——Tesla Motors Gigafactory 工厂位于里诺市塔霍湖工业中心,它被视为是经济发展史上最大的胜利之一。

Costing \$5 billion and projected to employ 6,500 people once up and running, Tesla Motors' gigafactory at the Tahoe Reno Industrial Center is considered one of the biggest wins in economic development history.

谷歌

GOOGLE

斯托里县2017年4月的文件中披露:谷歌斥资2910万美元于里诺市塔霍湖工业中心购买了1210英亩土地。尽管这些文件中买家的名字是来自特拉华州威灵顿市的Silver State有限责任公司,但已有多方消息确认买家的真实身份是谷歌。

Google, Inc. purchased 1,210 acres of land at the Tahoe Reno Industrial Center for nearly \$29.1 million, according to documents filed with Storey County, April 2017. Documents list Wilmington, Del.-based Silver State LLC as the buyer but multiple sources familiar with the transaction confirmed that the purchaser is Google.

SWITCH SUPERNAP里诺市塔霍湖工业园区

SWITCH SUPERNAP TAHOE RENO INDUSTRIAL CAMPUS

在里诺市塔霍湖工业中心建设这家主机托管数据中心工程浩大,预计花费为30亿美元,占地面积约为649万平方英尺。

The colocation data center at the Tahoe Reno Industrial Center is a huge undertaking, projected to cost \$3 billion and comprise of 6.49 million square feet.

RACKSPACE数据中心

RACKSPACE DATA CENTER

位于圣安东尼奥市的Rackspace公司计划斥资4.22亿美元,在里诺市技术园内建立占地面积为15万平方英尺的数据中心。该中心建成后将为西海岸的客户提供服务。

San Antonio-based Rackspace plans to build a \$422 million, 150,000-square-foot data center at Reno Technology Park, which will be serving clients on the West Coast.

苹果数据中心

APPLE DATA CENTER

苹果耗资1亿美元建立数据中心是第一个让里诺市名声大噪的项目,与此同时, 这还让里诺市一举成为了各大数据中心的潜在选址。

Apple's \$100 million data center, was the first sexy project to really put Reno on the map while making it a viable location for data centers at the same time.

亚马逊里诺市履行中心

AMAZON RENO FULFILLMENT CENTER

字面上来看,这座在里诺市建设的新工厂面积巨大(63万平方英尺),同时也是亚马逊技术最先进的仓储物流工厂。

The new facility in Reno literally got supersized to handle larger packages while also featuring the latest technology in Amazon's warehousing arsenal. A 630,000 square-foot facility.

THRIVE MARKET公司

THRIVE MARKET

这家天然食品与有机食品线上零售商堪称Whole Foods与Costco的完美结合。2016年,它将加州商业分销中心迁至里诺市塔霍湖工业中心。在其第一个五年计划中,这座占地面积约为32.5万平方英尺的工厂将容纳400名员工。

Described as Whole Foods meets Costco, the online retailer for natural and organic products relocated its Commerce, Calif., distribution center to the Tahoe-Reno Industrial Center in 2016. The 325,000-square-foot facility will be staffed with 400 employees within its first five years.

公司

ZULILY

当时,该公司在里诺市塔霍湖工业中心的工厂面积扩张至70.7万平方英尺,其背后是4千万美元的投资与西内华达州经济发展局记录在案的工作承诺记录。

The expansion of its Tahoe Reno Industrial Center facility to 707,000 square feet represented a \$40 million investment and a job commitment record for the Economic Development Authority of Western Nevada at the time.

其他进驻里诺市的公司:

Additional companies expanding to Reno:

- NextGen合作环境实验室/Nuance实验室——空域管理研究
 NextGen Collaborative Environment Laboratory/Nuance Lab Airspace management research
- · Mary's Gone Crackers——有机与无麸质食品制造商 Mary's Gone Crackers – Manufacturer of organic and gluten-free items
- Aqua Metals AquaRefinery工厂——商业性电化学电池循环工厂 Aqua metals AquaRefinery – Commercial-scale electrochemical lead battery recycling plant
- · Dairy Farmers of America公司——加工工厂 Dairy Farmers of America - Processing plant
- · 美国联邦航空管理局——批准在该地建设技术研发试验区 Federal Aviation Administration – Approved test site for developing technology

http://www.rgj.com





Geofortis 里诺 EB-5项目 内华达州里诺市 – 美国 Geofortis Reno EB-5 Project RENO, NEVADA – USA

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来自内华达区域经济发展中心的EB-5号项目内华达区域经济发展中心

An EB-5 Project from Nevada Regional Economic Development Center



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